

mobey day

Toronto 2017

Welcome to Mobey Day Toronto
August 30 – 31, 2017

Accelerating Financial Innovation Through Cross-Pollination

Hosted by:

CARTA
WORLDWIDE

Message from the Government of Ontario

On behalf of the Government of Ontario, I am pleased to welcome you to Mobey Day Toronto 2017, taking place in the epicentre of fintech innovation.

Global investment in fintech companies reached an astounding \$24.7 billion in 2016. In Ontario alone, inward financial services investment totaled over \$2 billion, putting us just behind first place in North America. And that should come as no surprise – Ontario is unique among international financial hubs for its combination of globe-spanning financial firms and leading-edge IT companies.

If you're looking to learn more about how Ontario can help grow your business, I encourage you to connect with the Ontario Investment Office to gain access to a one stop source for business information, tailored investment solutions and valuable connections.

We welcome you again and wish you all a very successful event.

8:30 – 9:30 am

Badges and Coffee

Moderator of the day: Elizabeth Duke, VP Business Development, **Carta Worldwide**

9:30 Welcome to Mobey Day: Maikki Frisk, Executive Director, **Mobey Forum**

9:35 Welcome to Toronto: Trevor Dauphinee, Vice President of Strategic Accounts, **Ontario Investment Office (OIO)**

9:40 **Opening remarks** by John Thomson, Chairman & CEO, **Carta Worldwide**

9:45 **Keynote:** Framework for a new era in financial services
Giles Sutherland, VP, Strategic Alliances & Development, **Carta Worldwide**

10:00 **Panel:** The Service Design Framework that Accelerates Digital Transformation
Moderator: Lee Dale, **Say Yeah!**

Panellists:

Azadeh Houshmand, Director, Experience Design Architect, **RBC**

Mark Kuznicki, Co-Founder, **The Moment**

Shelisa Bainbridge, Senior Agile Coach and Consultant, **Agile by Design**

Ayanna Augustine, Sr. Manager Customer Experience, **Tangerine**



1.
Transformation Power
by Lee Dale, **Say Yeah!**

11:00 – 12:00 pm

Power Break

2.
Driving Innovation in Insurtech

12:00 When Fintech meets Insurance
Mark Dowds, CSO, **Trov**

12:25 Michael Serbinis, CEO and founder, **League**

12:45 pm – 1:45 pm

Networking Lunch

1:45 Invisible Banking, Connecting Retailers with Digital Banking Users
Pau Velando, **Strands**

2:00 Open Banking
Suresh Ramamurthi, Chairman, **CBW Bank**

2:15 **Panel:** Mutual Opportunities Enabled Through Open Banking:
Banks, Retailers, and Third Parties
Moderator: Oscar Sala, VP Product Strategy, **Strands**

Panelists:

Jordi Gaus, Digital Marketing Director, **CaixaBank**

Pau Velando, **Strands**

Paul Birkness, CEO, **Pungle**

Suresh Ramamurthi, Chairman, **CBW Bank**

3.
Open Banking & New Business Opportunities
by Oscar Sala, **Strands**

3:15 – 4:00 pm

Power Break

4:00 pm

4.

Is Blockchain Commercially Viable?

by Hans Henrik Hoffmeyer, Nets

4:00 Blockchain: More than Just a Buzzword
Greg Wolfond, Chairman & CEO, **SecureKey**

4:20 What will it take to Scale and Commercialize Blockchain
Guy Halford Thompson, CEO, **BTL**

5.

Trends in the funding continuum

Andrea Johnson, Dentons

4:40 **Panel:** Collaboration & other trends
Moderator: Andrea Johnson, Partner, **Dentons**

Panellists:

Yuri Navarro, CEO & Executive Director, **National Angel Capital Organization**
Mike Woollatt, CEO, **Canadian Venture Capital & Private Equity Association**
Matt Streisfeld, Principal, **Oak HC/FT**

6 pm

Networking Reception @ Dentons Office

77 King Street West, Suite 500 (5th floor)
Toronto-Dominion Centre

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8:30 – 9:30 am

Badges and Coffee

Moderator of the day: Maikki Frisk, Executive Director, **Mobey Forum**

6.
**Mobey Chair
Reveals New
Secrets**

9:30 Greetings from the board and welcome to Mobey Day Barcelona
Jordi Gaus, Chair of the BoD, **Mobey Forum, CaixaBank**

9:40 Big Data & AI - Two key drivers impacting the financial sector
How AI is going to alleviate
Robin Grosset, CTO, **Mindbridge**

7.
**Artificial Intelligence
to the Rescue**

10:00 Conversational AI for Canadian Banks
Pavel Abdur-Rahman, Data Scientist & Associate Partner, **IBM**

10:30 – 11:00 am

Power Break

11:00 **Panel:** Why Diversity in Fintech Matters
Moderator: Tracy Lagasse, Managing Partner, **Fin+Tech Growth Syndicate**
Rene McIver, CSO , **SecureKey**
Amber Foucault, Vice President, Product Management, **Symbility Intersect**
Izabella Gabowicz, COO, **Sensibill**
Katie Greenberg, Director of Digital Commerce, **Scotiabank**
Iliana Valiente, Founder, **Collider-X**
Eva Wong, Co-Founder & COO, **Borrowell**

8.
**Fast/ Invisible Payment
Canada**
by Tom Pawelkiewicz,
Scotiabank

12:00 Revolution of wallets: Zero to 200 million users in 6 years
Harinder Takhar, CEO, **PayTM Labs**

12:20 **Panel:** Fast/ Invisible Payment in Canada
Moderator: Tom Pawelkiewicz, Director and Head, Digital Payments, **Scotiabank**
Oscar Roque, AVP, Mobile Platform and Products, **Interac**
Harinder Takhar, CEO, **PayTM Labs**

1:00 – 2:00 pm

Networking Lunch

9.
**What's Hype,
What's Real?**

2:00 **Panel:** What's hype, what's real?
Tough skinned experts take your questions on innovation behind corporate walls

Panellists:
Ranjit Sarai, Head of Digital Strategy and Mobile Payments, **PC Bank**
Jimmy Dinh, Executive Director - Alternate Solutions Group, **CIBC Capital**
Nicolas Dinh, Business Leader - Product Development,
Commerce Platform Group, Americas, **Mastercard Labs**

2:30 – 2:45 pm

Power Break

10.

**Nordic Canadian
Financial Technology**
by Kristian Sørensen,
Norfico

2:45 SpareBank 1 digital journey & learnings

Thor Ragnar Klevstuen, Business Developer Payments, **SpareBank 1**

3:15 **Panel:** Trump & Brexit boosts cross Atlantic tech collaboration between Toronto and the Nordics

Moderator: Kristian Sørensen, Partner, **Norfico**

Hans Henrik Hoffmeyer, SVP, **Nets Group**

Donna Heslin, Director Graduate Programs, External Relations & ICUBE
Institute for Management & Innovation, **University of Toronto**

4:00 pm

Wrap-up, Thank you and Goodbye!

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Dentons is the world's largest law firm, and we deliver quality and value to our clients around the globe. Our Venture Technology and Emerging Growth Companies practice provides nimble seasoned counsel to help venture-backed emerging growth companies and startups scale their businesses along focused strategic trajectories. With a concentration on founders and investors, our team takes a boutique-like approach to supporting disruption and innovation both regionally and internationally. We are recognized for revolutionary client service and are committed to the startup ecosystem particularly in Canada. We invite you to visit our global launchpad that specializes in this space at <http://www.dentonsventurebeyond.com/>.

One of the nation's leading accounting firms, **BDO** Canada provides assurance, accounting, tax, and advisory services. As a member of the BDO international network, which spans more than 150 countries and 1,400 offices, BDO provides seamless and consistent cross-border services to clients with international needs. BDO serves thousands of clients ranging from start-ups to large international organizations. Known for its entrepreneurial culture, BDO understands technology companies, assists them with their strategies and helps them sustain their growth. BDO has Centres of Excellence in offices across Canada with Partners and staff focused on serving technology companies and their unique needs.

Ontario is at the forefront of innovation, whether it's developing the next generation of autonomous vehicles or using artificial intelligence to create the next breakthrough in fintech. Ontario's history of nurturing a variety of sectors has given rise to a dynamic economy. **The Ontario Investment Office (OIO)** is the face of international investment for the province. Through our Business Concierge Services, we deliver tailored insight and intelligence on taxes, regulations, incentives and immigration. We help investors build relationships with all levels of government and across supply chains.